

REQUEST FOR ASSESSMENT

COMPANY / ORGANIZATION

General Industry:

Manufacturing

Banking / Insurance

Not-for-Profit

Technology

Healthcare

Other (describe)

Restaurant / Hospitality

Construction / Real Estate

Brief description of business and primary sources of revenue (e.g. type of product / service provided, etc.):

Number of full-time staff in 2019: _____

Number of total staff in 2020: _____

Number of total staff in 2021: _____

Number of staff that are family members of a more than 50% owner: _____

Approximate total payroll in 2020: _____

Approximate total payroll in 2021: _____

Did you take a PPP loan in 2020? _____

If yes, 2020 PPP loan amount: _____

Did you take a PPP loan in 2021? _____

If yes, 2021 PPP loan amount: _____

Are you a current Eide Bailly client? Yes No

Is your company under common control / affiliation with other related entities? (if yes, describe) _____

2019 vs. 2020 Quarterly Revenue

2019 Q1: _____ 2020 Q1: _____

2019 Q2: _____ 2020 Q2: _____

2019 Q3: _____ 2020 Q3: _____

2019 Q4: _____ 2020 Q4: _____

Quarterly Revenue for 2021

2021 Q1: _____ 2021 Q3: _____

2021 Q2: _____ 2021 Q4: _____

Did you furlough any employees in 2020 / 2021? _____

If yes, how many employees were furloughed? _____

Average length of furlough? _____

Were wages paid and/or health insurance provided? _____

Describe impact of COVID-19 government restrictions on your operations (e.g., mandated full / partial shutdown, reduced capacity, reduced hours, limits on travel / group meetings, etc.):

Any other information you would like us to consider?

Government restrictions on your operations (if applicable):

Start Date: _____ End Date: _____

Please complete and return to:

ERC@eidebailly.com