

TRANSACTION SERVICES FOR PRIVATE EQUITY



At a Glance

- Work with senior-level professionals and industry specialists
- Receive tailored insights to help you make informed decisions

Helping You Succeed

Transaction services are often necessary when evaluating a target acquisition. It is important to understand the key value drivers and risks inherent in the potential target. However, this is not always easy—that's why it is important to have an objective, experienced third-party involved, like Eide Bailly.

Expertise You Can Count On

Eide Bailly's transaction services team includes professionals who specialize in financial analysis, valuation, assurance, tax, forensics, enterprise risk management, information technology and other areas. This team approach helps ensure we are able to address all of your concerns, tailor our services to meet your needs and provide you with insights to help you make informed decisions. You will also benefit from personal attention from senior-level professionals and industry specialists.

Why Choose Eide Bailly

At Eide Bailly, we take time to fully understand your situation and then customize our services to meet your needs. Our experience delivering transactional services enables us to provide you with a high level of service. Our goal is to provide you with services that are timely, cost-efficient and ultimately, help you make an informed decision.

Experience the Eide Bailly Difference

800.497.4303 | www.eidebailly.com





What our Director Says

“Each transaction is unique and our clients can count on Eide Bailly to assist with each step. We use a teamwork approach, which enables us to meld our previous experiences, expand our knowledge and identify opportunities or potential pitfalls for the buyer or seller before closing and during integration. Our team is well-versed in tax, valuation, forensics, technology and risk management, which enables us to provide our clients with the information they need.”

*~ Chad Flanagan, Partner and Director
of Transaction Services
Eide Bailly LLP*

Audit & Assurance

- Agreed Upon Procedures
- Asset Balances
- Selected Liabilities
- Historical Revenues
- Certain Expenses

Valuation Analysis

- Purchase Price Allocation
- Calculations or Opinions

Financial Analysis

- Due Diligence
- Cash Flow Models
- Working Capital Calculations

Forensic Services

- Review of Internal Controls
- Investigations
- Employee Background Checks

Information Technology

- Identify Strengths and Weaknesses in Target IT
- Identify Opportunities/Challenges in Integration

Enterprise Risk Management (ERM)

- Identify Potential Risks Impacting Buyer Return

Tax Services

- Analysis of Federal, State and Local Tax Issues
- Tax Structuring and Planning

Portfolio Services

In addition to transaction services, we work with private equity groups to assure they are getting the most from their portfolio companies.