

INSURANCE COMPANIES



At a Glance

- More than 40 years insurance experience
- 60+ professionals dedicated to insurance
- Ranked 5th in the U.S. by *A.M. Best*

Experience Counts

With more than 40 years experience, Eide Bailly understands the challenges faced by the insurance industry. Our team has worked with insurance companies throughout the country, including property and casualty, accident and health, life insurance and insurance agencies. We provide audit, tax, special services and preparation of the annual filings for insurance companies, workers' compensation funds, state insurance funds, managed care organizations, guaranty associations and state insurance departments. We understand the importance of personal, attentive service; our clients benefit from tailored solutions and our ability to help them achieve their goals.

Our Insurance Team

Our extensive background has formed insurance as one of our leading industry specialties. Our team understands the insurance industry and is passionate about their work. With former regulators on staff, we have experience in compliance issues not normally found in a traditional CPA firm. We utilize these members within our audit structure to provide an added level of expertise and to help our clients navigate the regulatory environment. Our team also includes Certified Financial Examiners, Accredited Insurance Examiners, Accredited Reinsurance Administration professionals and Accredited Insurance Regulatory Compliance professionals. These individuals' involvement in industry groups and the ongoing training they receive ensures they stay up-to-date on challenges faced by the insurance industry.

Why Choose Eide Bailly

Our clients appreciate and value interaction with our senior-level professionals who serve as their business advisors—not just during the engagement, but throughout the year. Our professionals understand the industry and are hand-chosen to serve our clients, whose annual premiums range from \$2 million for captives and self-insurance trusts to \$7 billion for traditional insurers. Our commitment to clients is reflected in the ranking we've achieved; since 2009, Eide Bailly has been **ranked 5th in the United States** by *A.M. Best's Amount of Statutory Premiums Audited*.

Experience the Eide Bailly Difference

877.504.6294 | www.eidebailly.com





Client Perspective

“In our business, we are subject to many external audits and auditors. We have worked with nearly all of the Big Four firms and several smaller firms. With Eide Bailly, we have experienced a higher degree of professionalism, greater contact with senior staff and engagement partners at a fair price. The staff we’ve worked with has strong industry knowledge and experience, providing us with good resources and a quality audit.”

*~ David Breuer,
Vice President of Finance/CFO
Noridian Mutual Insurance Company*

Audit & Assurance

- Statutory Audit
- GAAP Audit
- Federal Employee Health Plan Audit
- GASB 34 Audit Compliance
- Pension Plan Audit

Consulting Services

- IMSA Certification Reviews
- Reinsurance Analysis
- Enterprise Risk Management (ERM)
- Captive or Trust Establishment
- Company Licensing Assistance (UCAA)

Regulatory Compliance

- Risk Focus Examinations and Training
- Financial Examinations
- Market Conduct Examinations
- Reinsurance Analysis
- Financial Analysis
- Form A Review Assistance
- EIC Services
- Accreditation Review Services

Tax Compliance

- Tax Preparation
- SSAP 10 Compliance
- Quarterly Estimates

Technology Consulting

- Information Systems Review
- Service Organization Control Reports (SAS 70)