

INSURANCE BLUE PLANS



At a Glance

- More than 40 years experience
- 60+ professionals dedicated to insurance
- Ranked 5th in the U.S. by A.M. Best

Experience Counts

Eide Bailly works with Blue Cross and Blue Shield companies throughout the country, and provides personal, attentive service. Our clients appreciate our service team—including partners—who provide Blue plans with tailored solutions, including audit, tax, Service Organization Control Reports (SAS 70) and Enterprise Risk Management (ERM). Lewis Trowbridge, Executive Vice President, CFO and Treasurer of Blue Cross and Blue Shield of Nebraska said, *“When it comes to Blue plans, there’s nobody better than Eide Bailly. We’ve worked with other big firms in the past, and we weren’t comfortable with their level of knowledge or experience. I attend the national BCBS CFO conference each year and consistently hear positive comments about Eide Bailly. With an impressive list of Blue clients, plan providers are looking to Eide Bailly for their needs.”*

Our Insurance Team

Eide Bailly’s extensive background with Blue plans positions our team to be uniquely qualified. Our team of more than 60 professionals includes Certified Financial Examiners, Accredited Insurance Examiners, Accredited Reinsurance Administration professionals, Accredited Insurance Regulatory Compliance professionals and former regulators with backgrounds not typically found in traditional CPA firms. These individuals’ involvement in industry groups and the ongoing training they receive ensures they stay up-to-date on challenges faced by Blue plans.

Why Choose Eide Bailly

For more than 40 years, we have served clients in the life, health, property and casualty areas, as well as provided services to regulators across the country. Our clients’ annual premiums range from \$2 million for captives and self-insurance trusts to \$7 billion for traditional insurers. Clients appreciate and value interaction with our senior-level professionals who serve as their business advisors—not just during the engagement, but throughout the year. Our commitment to clients is reflected in the ranking we’ve achieved; since 2009, Eide Bailly has been **ranked 5th in the United States** by A.M. Best’s *Amount of Statutory Premiums Audited*.



Experience the Eide Bailly Difference

877.504.6294 | www.eidebailly.com



What a Client Says

“In our business, we are subject to many external audits and auditors. We have worked with nearly all of the Big Four firms and several smaller firms. With Eide Bailly, we have experienced a higher degree of professionalism, greater contact with senior staff and engagement partners at a fair price. The staff we’ve worked with has strong industry knowledge and experience, providing us with good resources and a quality audit.”

*~ David Breuer,
Vice President of Finance/CFO
Noridian Mutual Insurance Company*

Audit & Assurance

- Statutory Audit
- GAAP Audit
- Federal Employee Health Plan Audit
- GASB 34 Audit Compliance
- Pension Plan Audit

Consulting Services

- IMSA Certification Reviews
- Reinsurance Analysis
- Enterprise Risk Management (ERM)
- Captive or Trust Establishment
- Company Licensing Assistance (UCAA)

Tax Compliance

- Tax Preparation
- SSAP 10 Compliance
- Quarterly Estimates

Regulatory Compliance

- Risk Focus Examinations and Training
- Financial Examinations
- Market Conduct Examinations
- Reinsurance Analysis
- Financial Analysis
- Form A Review Assistance
- EIC Services
- Accreditation Review Services

Technology Consulting

- Information Systems Review
- Service Organization Control Reports (SAS 70)